PUBLIC UTILITIES COMMISSION 505 VAN NESS AVENUE SAN FRANCISCO, CA 94102-3298



October 7, 2019

Golden State Water Company Ronald Moore Regulatory Affairs Department 630 East Foothill Blvd. San Dimas, CA 91773

Dear Ronald Moore,

The Commission has approved Golden State Water Company's Advice Letter No. 1787, filed on August 28, 2019, with regard to seeking authorization implementing a temporary surcharge in its Simi Valley CSA to recover the revenue shortfall caused by the variance between interim rates (which were in place since January 1, 2019) and final rates implemented on June 8, 2019, via Advice Letter No. 1771-W.

Enclosed are copies of the following revised tariff sheets for the utility's files:

P.U.C. Sheet No.	Title of Sheet	<b>Cancelling Sheet</b>
Revised No. 8442-W	Schedule No. SI-1-NR -Simi- Non Res	Revised No. 8381-W
Revised No. 8443-W	Schedule No. SI-1-R – Simi - Res	Revised No. 8382-W
Revised No. 8444-W	Table of Contents Page 3 of 4	Revised No. 8440-W
Revised No. 8445-W	Table of Contents Page 1 of 4	Revised No. 8441-W

Please contact Jim Boothe at 415-703-1748, if you have any questions.

Thank you,

/s/Levi Goldman

Levi Goldman Water & Sewer Advisory Branch Water Division

Enclosures

# CALIFORNIA PUBLIC UTILITIES COMMISSION DIVISION OF WATER AND AUDITS

## **Advice Letter Cover Sheet**

Utility Name:	GOLDEN STATE WATER COMPANY	Date Mailed to Service List:	8/28/19
District:	SIMI VALLEY		
<b>CPUC Utility #:</b>	133 W	Protest Deadline (20th Day):	9/17/2019
Advice Letter #:	1787-W	Review Deadline (30th Day):	9/27/2019
Tier	$\Box 1  \boxtimes 2  \Box 3  \boxtimes $ Compliance	<b>Requested Effective Date:</b>	9/27/2019
Authorization	D. 19-05-044		¢255 202 ar 0 50/
Description:	2019 INTERIM RATE TRUE-UP REQUEST SIMI VALLEY CUSTOMER SERVICE AREA	Rate Impact:	\$355,303 or 2.5%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

Utility Contact:	Ronald Moore	Utility Contact:	Nguyen Quan
Phone:	(909) 394-3600 x 682	Phone:	(909) 394-3600 x 664
Email:	rkmoore@gswater.com	Email:	nquan@gswater.com
DWA Contact: Phone:	Tariff Unit (415) 703-1133		

Email: <u>Water.Division@cpuc.ca.gov</u>

DWA USE ONLY					
DATE	<u>STAFF</u>		<u>(</u>	COMMENTS	
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[] APPROVED		[] WITHDR	AWN	[ ] REJECT	ΓED
Signature:		Comme	nts:		
Date:					



August 28, 2019

Advice Letter No. 1787-W

(U 133 W)

# **California Public Utilities Commission**

Golden State Water Company ("GSWC") hereby transmits one original and three conformed copies of the following tariff sheets applicable to its Simi Valley Customer Service Area ("CSA"):

CPUC Sheet No.	Title of Sheet	Canceling CPUC Sheet No.
Revised No. 8442-W	Schedule No. SI-1-NR Simi Valley Customer Service Area Non-Residential Metered Service, Pag	Revised No. 8381-W ge 3
Revised No. 8443-W	Schedule No. SI-1-R Simi Valley Customer Service Area Residential Metered Service, Page 3	Revised No. 8382-W
Revised No. 8444-W	Table of Contents Page 3 of 4	Revised No. 8440-W
Revised No. 8445-W	Table of Contents Page 1 of 4	Revised No. 8441-W

## Subject: 2019 Interim Rate True-up – Simi Valley

## **PURPOSE**

GSWC is seeking authorization to implement a temporary surcharge in its Simi Valley CSA to recover the revenue shortfall caused by the variance between interim rates (which were in place since January 1, 2019) and final rates implemented on June 8, 2019, via Advice Letter No. 1771-W. The final rates in Simi Valley were adopted in California Public Utilities Commission's ("Commission") Decision No. ("D.") 19-05-044, dated May 30, 2019, for GSWC's General Rate Case Application No. 17-07-010.

Ordering Paragraph No. 40 in D. 19-05-044 authorizes GSWC to file the above referenced tariff sheets. Specifically, Ordering Paragraph No. 40 states,

Golden State Water Company shall file a tier 2 Advice Letter for the disposition of the balance accumulated in the Interim Rates Memorandum Account within 90 days of the date of adoption of this decision.

GSWC has calculated the difference between the interim rates and final rates for the period of January 1, 2019 through June 7, 2019. As shown in the supporting workpapers, the total revenue shortfall in the Simi Valley CSA is \$355,303.

## **TEMPORARY SURCHARGE**

In compliance with Ordering Paragraph No. 40, GSWC is requesting to recover the revenue shortfall over a 12-month period.

All metered water sales under Rate Schedule Nos. SI-1-R and SI-1-NR will be impacted as follows:

Temporary Surcharge of \$0.144/Ccf for a 12-month period.

Supporting workpapers detailing the rate design calculations for the amortization have been provided to the Water Division.

## COMPLIANCE

This advice letter reflects GSWC's full compliance with the directives in the Ordering Paragraph No. 40 from D. 19-05-044.

## TIER DESIGNATION

Pursuant to D. 19-05-044, this advice letter is submitted with a Tier 2 designation.

## EFFECTIVE DATE

GSWC is requesting that this filing become effective on September 27, 2019.

## **CUSTOMER NOTICE**

GSWC will include a bill message on the customer's first bill after the increase goes into effect to inform its Simi Valley customers of this compliance rate change.

## **RESPONSE OR PROTEST**

Anyone may submit a response or protest for this Advice Letter (AL). When submitting a response or protest, **please include the utility name and advice letter number in the subject line.** 

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

- 1. The utility did not properly serve or give notice of the AL;
- 2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
- 3. The analysis, calculations, or data in the AL contain material error or omissions;
- 4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
- 5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
- 6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (<u>or</u> postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.** 

The addresses for submitting a response or protest are:

Email Address:	Mailing Address:
Water.Division@cpuc.ca.gov	CA Public Utilities Commission
	Division of Water and Audits
	505 Van Ness Avenue
	San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to Golden State Water Company at:

Email Address:	Mailing Address:
regulatoryaffairs@gswater.com	Golden State Water Company
	Ronald Moore
	630 East Foothill Blvd.
	San Dimas, CA 91773

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

## **REPLIES**

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL. Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

No individuals or utilities have requested notification of filing of tariffs. Distribution of this advice letter is being made to the attached service list in accordance with General Order No. 96-B.

Sincerely,

<u>/s/Ronald Moore</u> Ronald Moore Regulatory Affairs Department Golden State Water Company

C: Jim Boothe, CPUC – Water Division Patricia Ma, CPUC- Cal PA Richard Smith, CPUC- Cal PA

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#### Schedule No. SI-1-NR Simi Valley District Non-Residential Metered Service

#### SPECIAL CONDITIONS

(D)

7. As authorized by the California Public Utilities Commission in D.19-05-044, an amount of \$0.144 per Ccf is to added to the quantity rate for a period of 12-months, beginning on the effective date of Advice Letter No. 1787-W. This surcharge recovers the difference between the interim rates and final rates for the period of January 1, 2019 through June 7, 2019. (N)

(To be inserted by utility) Advice Letter No. <u>1787-W</u> Decision No.

Issued By **R. J. Sprowls President**  (To be inserted by P.U.C.) Date Filed <u>August 28, 2019</u> Effective <u>September 27, 2019</u> Resolution No.

Page 2

Schedule No. SI-1-R Simi Valley District Residential Metered Service

#### SPECIAL CONDITIONS

- 1. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
- 2. Pursuant to Decision No. 19-05-044, a surcharge of \$0.151 per Ccf will be applied to all metered customer bills excluding customers that are receiving the CARW credit. This surcharge will offset the CARW credits and CARW administrative program costs recorded in the CARW Balancing Account.
- 3. As authorized by the California Public Utilities Commission, an amount of \$0.016 per Ccf is to be added to the quantity rate for a 12-month period from the effective date of Advice Letter 1771-W, which is June 8, 2019. This surcharge will amortize the cumulative balance recorded in the 2014 Water Conservation Memorandum Account, (2014WCMA) as of May 2017.
- 4. As authorized by the California Public Utilities Commission, an amount of \$0.043 per Ccf is to be added to the quantity rate for a 12-month period from the effective date of Advice Letter 1771-W, which is June 8, 2019. This surcharge will amortize the cumulative balance recorded in the 2013 Interim Rate Memorandum Account, (2013IRMA) as of May 2017.

(D)

 

 10. As authorized by the California Public Utilities Commission in D.19-05-044, an amount of \$0.144 per Ccf is to added to the quantity rate for a period of 12-months, beginning on the effective date of Advice Letter No. 1787-W. This surcharge recovers the difference between the interim rates and final rates for the period of January 1, 2019 through June 7, 2019.
 (N)

(To be inserted by utility)		
Advice Letter No. 1787-W	V	
Decision No.		

Issued By **R. J. Sprowls President** 

#### GOLDEN STATE WATER COMPANY (U 133 W)

630 E. FOOTHILL BLVD. - P.O. BOX 9016 SAN DIMAS, CALIFORNIA 91773-9016

	Table of Contents		Page 3
<u>Subject Matter of Sheet</u> Rate Schedules:	Schedule <u>Number</u>	CPUC <u>Sheet No.</u>	
Region 3 Customer Service Areas Residential Metered Service Non-Residential Metered Service	R3-1-R R3-1-NR	8346-W, 8347-W,8390-W 8343-W, 8344-W, 8345-W, 8389-W	
Irrigation Service- Forest Lawn	R3-3	8348-W, 8391-W	
Region 3 Claremont Customer Service Areas Limited Metered Service Measured Irrigation Service Metered Irrigation Service	R3-CM-7ML R3-CMH-3M R3-CMP-3M	8350-W, 8351-W,8392-W 8352-W, 8393-W 5966-W	
Region 3 Desert Customer Service Area Haulage Flat Rate Service - Morongo	R3-DEM-2H	8394-W	
Region 3 Orange County Customer Service A Metered Irrigation Service	rea R3-OC-3M	8355-W, 8356-W, 8395-W	
Region 3 San Gabriel Customer Service Area Recycled Water Service	R3-RCW	8358-W, 8359-W,8396-W	
Region 3 San Dimas Customer Service Area Measured Irrigation Service	R3-SD-3	8360-W, 8397-W	
Santa Maria District Residential Metered Service Non-Residential Metered Service Limited Metered Irrigation Service Water Conservation Water Conservation		8327-W, 8328-W, 8438-W 8324-W, 8325-W, 8326-W, 8437-W 8330-W, 8331-W, 8439-W 7, 7384-W, 7385-W, 7386-W, 7387-W 7, 7249-W, 7250-W, 7251-W, 7252-W	
Simi Valley District Residential Metered Service Non-Residential Metered Service	SI-1-R SI-1-NR	8322-W, 8443-W 8320-W, 8321-W, 8442-W	(C) (C)
Contracts and Deviations		7803-W	

(Continued) (To be inserted by utility) Issued By R. J. Sprowls Advice Letter No. 1787-W President Decision No.

(To be inserted by P.U.C.) Date Filed August 28, 2019 Effective September 27, 2019

Resolution No.

630 E. FOOTHILL BLVD. – P.O. BOX 9016 SAN DIMAS, CALIFORNIA 91773-9016

	Revised	Cal. P.U.C. Sheet No.	8445-W
Cancelling	Revised	Cal. P.U.C. Sheet No.	8441-W

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(T)

Sheet No.

8445-W, 8435-W, 8444-W, 8402-W

4905-W

#### Table of Contents

С

The following tariff sheets contain all effective rates and rules affecting rates and service of the utility, together with information relating thereto:

Subject Matter of Sheet Title Page

Table of Contents

Preliminary Statements: 8370-W, 7005-W, 3140-W, 3141-W, 3142-W, 6940-W, 4911-W, 4973-W, 5081-W, 5096-W\*, 5097-W\*, 5102-W, 5223-W, 5278-W, 5284-W, 5322-W, 6477-W, 6478-W, 6479-W, 7075-W, 7076-W, 5556-W, 5576-W, 5607-W, 5852-W, 5701-W, 5846-W, 5848-W, 5937-W, 5939-W, 5979-W, 6055-W, 6101-W, 6103-W, 6123-W, 7745-W, 7746-W, 6223-W, 6225-W, 6227-W, 6422-W\*, 6475-W, 6559-W, 6652-W, 6652-W, 6858-W, 7129-W, 6938-W, 7368-W, 7441-W, 7442-W, 7451-W, 7481-W, 7728-W, 7730-W, 7747-W, 7748-W, 7749-W, 7750-W, 7751-W, 7752-W, 7753-W, 7754-W, 7755-W, 7756-W, 7757-W, 7994-W, 8007-W, 8246-W, 8365-W, 8366-W, 8367-W, 8418-W, 8419-W

Tariff Area Maps:

Arden - Cordova	
Arden	6837-W
Cordova	6838-W
Barstow	5560-W
Bay	8189-W
Calipatria-Niland	6846-W
Clearlake	6839-W
Claremont	8225-W
Morongo Valley	8223-W, 6427-W
Apple Valley North	5802-W
Apple Valley South	8221-W
Desert View	8222-W
Lucerne Valley	5805-W
Los Osos	
Edna Road	8198-W
Los Osos	5253-W
Metropolitan	
Artesia	8292-W
Norwalk	7732-W
Bell-Bell Gardens	6675-W
Florence-Graham	8294-W
Hollydale	8295-W
Culver City	8293-W
Southwest	8196-W
Willowbrook	6842-W
Orange County	
Bolsa Chica	4381-W
Cowan Heights	8251-W
Cypress-Los Alamitos-Stanton	8252-W
Placentia-Yorba Linda	6844-W
San Dimas	8226-W
San Gabriel Valley	
South Arcadia	8004-W
South San Gabriel	8005-W
Santa Maria	
Cypress Ridge	8254-W
Lake Marie	5705-W
Orcutt	5558-W
Sisquoc	5257-W
Tanglewood	7429-W
Nipomo	5259-W
Simi Valley	8190-W
Wrightwood	6428-W

#### (Continued)

#### (To be inserted by utility)

Advice Letter No. <u>1787-W</u> Decision No. Issued By **R. J. Sprowls President**  (To be inserted by P.U.C.) Date Filed <u>August 28, 2019</u> Effective <u>September 27, 2019</u> Resolution No.

## **VERIFICATION**

I am Vice President of Finance, Treasurer, Assistant Secretary for, and an officer of, Golden State Water Company ("GSWC"), and am authorized to make this verification on its behalf with respect to the customer notification for Advice Letter No. 1787-W. GSWC intends to provide customer notification of Advice Letter No. 1787-W to affected customers by: (check all that apply)

□ Bill Insert

X Bill Message

□ Individual Notice by Mail

□ Electronic Mail

□ Legal Notices Published in a Local Newspaper of General Circulation

□ Other (please explain)

GSWC will include a bill message on each of its customers' first bill generated after the rate change goes into effect to inform them of the rate change in **Advice Letter No. 1787-W**. Additionally, a copy of this advice letter and the bill message is posted on the Company's website. The forgoing statement is true of my own knowledge.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 28th day of August, 2019, at San Dimas, California.

Gladys Farrow Vice President, Finance, Treasurer, Assistant Secretary Golden State Water Company

# **Bill Message**

Effective 9/27/19 a temporary surcharge will be in effect for 12-months to recover the difference between interim rates and final rates, as a result of a delay in Decision 19-05-044.

## **GOLDEN STATE WATER COMPANY**

## SERVICE LIST

### SIMI VALLEY DISTRICT

Calleguas Municipal Water District 2100 Olsen Road Thousand Oaks, CA 91362 <u>staylor@calleguas.com</u>

Clerk of the Board of Supervisors Hall of Administration, 4<sup>th</sup> Floor 800 South Victoria Avenue Ventura, CA 93009-1920 rosa.gonzalez@ventura.org

#### Megan Somogyi

Goodin, MacBride, Squeri & Day, LLP 505 Sansome Street, Suite 900 San Francisco, CA 94111 <u>MSomogy@goodinmacbride.com</u> Mike Sedell, City Manager City of Simi Valley 2929 Tapo Canyon Road Simi Valley, CA 93065

City Clerk & City Attorney City of Simi Valley 2929 Tapo Canyon Road Simi Valley, CA 93065