

## PUBLIC UTILITIES COMMISSION

505 VAN NESS AVENUE  
SAN FRANCISCO, CA 94102-3298



November 25, 2019

Ronald K. Moore  
Senior Regulatory Analyst  
Golden State Water Company  
630 East Foothill Blvd.  
San Dimas, CA 91773

Dear Mr. Moore,

The Commission has approved Golden State Water Company's Advice Letter No. 1794, filed on October 22, 2019, regarding Annual recalibration of Memo account surcharge.

Enclosed are copies of the following revised tariff sheets for the utility's files:

<b>P.U.C. Sheet No.</b>	<b>Title of Sheet</b>
8489-W	Schedule No. SM-1-NR, Santa Maria Customer Service Area Non-Residential Metered Service, Page 2
8490-W	Schedule No. SM-1-R, Santa Maria Customer Service Area Residential Metered Service, Page 2
8491-W	Schedule No. SM-3ML, Santa Maria Customer Service Area Limited Metered Irrigation Service, Page 1
8492-W	Table of Contents, Page 3 of 4
8493-W	Table of Contents, Page 1 of 4

Please contact Jeremy Ho at 415-703-1905, if you have any questions.

Thank you,

/s/ROBIN BRYANT

Robin Bryant  
Water & Sewer Advisory Branch  
Water Division

Enclosures

**CALIFORNIA PUBLIC UTILITIES COMMISSION  
DIVISION OF WATER AND AUDITS**

**Advice Letter Cover Sheet**

**Utility Name:** GOLDEN STATE WATER COMPANY

**Date Mailed to Service List:** 10/22/2019

**District:** SANTA MARIA

**CPUC Utility #:** 133 W

**Protest Deadline (20<sup>th</sup> Day):** 11/11/2019

**Advice Letter #:** 1794-W

**Review Deadline (30<sup>th</sup> Day):** 11/21/2019

**Tier**     1     2     B     Compliance

**Requested Effective Date:** 12/1/2019

**Authorization**    D.07-05-041,D.13-05-011 & D.19-05-044

**Rate Impact:** \$0.00

**Description:** Annual recalibration of Memo account surcharge for tariff schedule SM-1-R, SM-1-NR & SM-3ML.

0%

The protest or response deadline for this advice letter is 20 days from the date that this advice letter was mailed to the service list. Please see the "Response or Protest" section in the advice letter for more information.

**Utility Contact:** Gladys Estrada

**Utility Contact:** Jon Pierotti

**Phone:** (909) 394-3600 x 527

**Phone:** (909) 394-3600 x 656

**Email:** [grosendo@gswater.com](mailto:grosendo@gswater.com)

**Email:** [Jon.Pierotti@gswater.com](mailto:Jon.Pierotti@gswater.com)

**DWA Contact:** Tariff Unit

**Phone:** (415) 703-1133

**Email:** [Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**DWA USE ONLY**

DATE

STAFF

COMMENTS

<u>DATE</u>	<u>STAFF</u>	<u>COMMENTS</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

APPROVED

WITHDRAWN

REJECTED

**Signature:** \_\_\_\_\_

**Comments:** \_\_\_\_\_

**Date:** \_\_\_\_\_

\_\_\_\_\_



October 22, 2019

**Advice Letter No. 1794-W**

**(U 133 W)**

**TO THE PUBLIC UTILITIES COMMISSION OF THE STATE OF CALIFORNIA**

Golden State Water Company (GSWC) hereby transmits the following tariff sheets applicable to Santa Maria Customer Service Area (CSA):

<u>CPUC Sheet No</u>	<u>Title of Sheet</u>	<u>Canceling CPUC Sheet No.</u>
Revised No. 8489-W	Schedule No. SM-1-NR Santa Maria Customer Service Area Non-Residential Metered Service, Page 2	Revised No. 8325-W
Revised No. 8490-W	Schedule No. SM-1-R Santa Maria Customer Service Area Residential Metered Service, Page 2	Revised No. 8328-W
Revised No. 8491-W	Schedule No. SM-3ML Santa Maria Customer Service Area Limited Metered Irrigation Service, Page 1	Revised No. 8330-W
Revised No. 8492-W	Table of Contents Page 3 of 4	Revised No. 8481-W
Revised No. 8493-W	Table of Contents Page 1 of 4	Revised No. 8488-W

**Purpose**

These tariffs are submitted in compliance with the Settlement Agreement in Decision 07-05-041, dated May 24, 2007, which directs GSWC to submit an annual update and revise the temporary surcharge to recover the cumulative balance incurred in the Santa Maria Water Rights Memorandum Account (SMWRMA).

**Compliance**

As directed in Decision No. 13-05-011, dated May 9, 2013, and Decision No. 19-05-044, dated May 30, 2019, GSWC is authorized to amortize the post- December 31, 2005 balance in the SMWRMA over a 10-year period.

Pursuant to the Settlement Agreement in Decision 07-05-041, GSWC is to file an advice letter with the California Public Utilities Commission (Commission) annually, no later than November 1 of each year, to update and revise the temporary surcharge until its expiration.

GSWC is filing this advice letter to update the temporary surcharge of \$0.112 per Ccf implemented in Advice Letter 1757-W, which became effective November 1, 2018.

This filing reflects the most recent historical data for unamortized litigation costs, interest rate, and sales volumes. Due to GSWC's sales trending lower than adopted, the surcharge calculation is based on actual sales volumes for the most recent 12-month period rather than the adopted forecasted sales volumes. Using adopted sales would result in an under-collection during the 12-month period resulting in an unnecessarily larger surcharge in future periods.

Based on GSWC's calculations, the temporary surcharge will be increased to \$0.137 per Ccf beginning December 1, 2019.

Supporting workpapers detailing GSWC's calculations for the Santa Maria Water Rights Balancing Account surcharge will be provided to the Water Division and the Public Advocates Office.

**Tier Designation**

This advice letter is submitted with a Tier 1 designation. GSWC is requesting that this filing become effective on December 1, 2019.

**Customer notice**

GSWC will include a bill message on the customer's first bill generated after the rate goes into effect to notify its Santa Maria customers of the surcharge increase.

**Response or Protest**

Anyone may submit a response or protest for this Advice Letter (AL). When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the AL. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

DWA must receive a response or protest via email (or postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

**Email Address:**

[Water.Division@cpuc.ca.gov](mailto:Water.Division@cpuc.ca.gov)

**Mailing Address:**

CA Public Utilities Commission  
Division of Water and Audits  
505 Van Ness Avenue  
San Francisco, CA 94102

On the same day the response or protest is submitted to DWA, the respondent or protestant shall send a copy of the protest to Golden State Water Company at:

**Email Address:**

[regulatoryaffairs@gswater.com](mailto:regulatoryaffairs@gswater.com)

**Mailing Address:**

Gladys Estrada  
Golden State Water Company  
630 East Foothill Blvd.  
San Dimas, CA 91773

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform DWA, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

**Replies**

The utility shall reply to each protest and may reply to any response. Any reply must be received by DWA within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20 day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

Sincerely,

/s/ Gladys Estrada  
Gladys Estrada  
Regulatory Analyst

c: Jim Boothe, CPUC - Division of Water and Audits  
Patricia Ma, CPUC- Water Branch, ORA  
Richard Smith, CPUC- Water Branch, ORA

Schedule No. SM-1-NR  
Santa Maria District  
Non-Residential Metered Service

**SPECIAL CONDITIONS**

1. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
2. As authorized by Rule 9.1.e. for customers with more than one meter on a single service line, the customer's service charge rate is based on a factor multiplied by the service charge applicable to the nearest standard meter size of the combined meters as determined by the equivalent diameter methodology.
3. Non-residential Sprinkler rates can be added as needed utilizing the multiplication factors identified in Appendix F of D. 17-03-001, applied to the 5/8" meter charge.
4. Pursuant to Decision No. 19-05-044, a surcharge of \$0.151 per Ccf will be applied to all metered customer bills excluding customers that are receiving the CARW credit. This surcharge will offset the CARW credits and CARW administrative program costs recorded in the CARW Balancing Account.
5. Pursuant to D. 13-05-011, to recover the Santa Maria Water Rights Litigation post expense balance as of December 31, 2005 a surcharge of \$0.137 per Ccf is to be added to the quantity rate and is subject to recalibration annually until May 21, 2023 or until the SMWRMA is fully recovered, whichever is sooner. (I)
6. Applicants requesting a new service connection, a new water meter or an increase in the size of their existing service connection and/or existing water meter resulting in increased demand within the Santa Maria Customer Service Area, as defined on the Service Area Maps, must provide a source of supplemental water to offset the increased water demand, pursuant to the Court adopted Stipulation in Santa Maria Valley Water Conservation District v. City of Santa Maria, et al. (and related actions), Lead Case No. CV 770214, Superior Court of the State of California, County of Santa Clara, in January 2008, and Commission Decision No. 13-05-011.
7. As authorized by the California Public Utilities Commission in D. 16-12-067, an amount of \$0.208 per Ccf is to be added to the Quantity Rate for a period of 36 months, beginning on the effective date of Advice Letter 1717-W. This surcharge recovers the difference between the interim rates and final rates for the period of January 1, 2016 through April 19, 2017.
8. As authorized by the California Public Utilities Commission, an amount of \$0.161 per Ccf based on a 18-month amortization period, is to be added to the Quantity Rate, beginning on the effective date of Advice Letter 1766-W, which is March 29, 2019. The surcharge may be recalibrated annually, if necessary. This surcharge will recover the under collection in the WRAM&MCBA Balancing Account.

(Continued)

(To be inserted by utility)	<i>Issued By</i>	(To be inserted by P.U.C.)
Advice Letter No. <u>1794-W</u>	<b>R. J. Sprowls</b>	Date Filed <u>October 22, 2019</u>
Decision No. <u>13-05-011</u>	<b>President</b>	Effective <u>December 1, 2019</u>
		Resolution No. _____

Schedule No. SM-1-R  
Santa Maria District  
Residential Metered Service

**SPECIAL CONDITIONS**

1. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
2. Pursuant to Decision No. 19-05-044, a surcharge of \$0.151 per Ccf will be applied to all metered customer bills excluding customers that are receiving the CARW credit. This surcharge will offset the CARW credits and CARW administrative program costs recorded in the CARW Balancing Account.
3. Pursuant to D. 13-05-011, to recover the Santa Maria Water Rights Litigation post expense balance as of December 31, 2005 a surcharge of \$0.137 per Ccf is to be added to the quantity rate and is subject to recalibration annually until May 21, 2023 or until the SMWRMA is fully recovered, whichever is sooner. (I)
4. Applicants requesting a new service connection, a new water meter or an increase in the size of their existing service connection and/or existing water meter resulting in increased demand within the Santa Maria Customer Service Area, as defined on the Service Area Maps, must provide a source of supplemental water to offset the increased water demand, pursuant to the Court adopted Stipulation in Santa Maria Valley Water Conservation District v. City of Santa Maria, et al. (and related actions), Lead Case No. CV 770214, Superior Court of the State of California, County of Santa Clara, in January 2008, and Commission Decision No. 13-05-011.
5. As authorized by the California Public Utilities Commission in D. 16-12-067, an amount of \$0.208 per Ccf is to be added to the Quantity Rate for a period of 36 months, beginning on the effective date of Advice Letter 1717-W. This surcharge recovers the difference between the interim rates and final rates for the period of January 1, 2016 through April 19, 2017.
6. As authorized by the California Public Utilities Commission, an amount of \$0.161 per Ccf based on a 18-month amortization period, is to be added to the Quantity Rate, beginning on the effective date of Advice Letter 1766-W, which is March 29, 2019. The surcharge may be recalibrated annually, if necessary. This surcharge will recover the under collection in the WRAM&MCBA Balancing Account.
7. As authorized by the California Public Utilities Commission, an amount of \$0.033 per Ccf is to be added to the quantity rate for a 12-month period from the effective date of Advice Letter 1771-W, which is June 8, 2019. This surcharge will amortize the under-collection in the Santa Maria Water Rights Balancing Account as of August 2017.

(To be inserted by utility)

Advice Letter No. 1794-W  
Decision No. 13-05-011

Issued By  
**R. J. Sprowls**  
President

(To be inserted by P.U.C.)

Date Filed October 22, 2019  
Effective December 1, 2019  
Resolution No. \_\_\_\_\_

Schedule No. SM-3ML  
Santa Maria District  
Limited Metered Irrigation Service

**APPLICABILITY**

Applicable to metered irrigation water service.

**TERRITORY**

The unincorporated area known as Lake Marie Ranches located in the former Lake Marie Service.

**RATES**

Quantity Charge:	<u>Per Meter Per Month</u>
For all water, per 100 cubic feet (Ccf)	\$ 2.168
Monthly Service Charge:	
For 3/4-inch meter	\$ 82.00
For 1 - inch meter	\$ 92.19
For 3 - inch meter	\$ 216.84

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the monthly charge computed at the Quantity Rates.

**SPECIAL CONDITIONS**

1. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
2. A customer desiring to obtain water deliveries under this schedule must first obtain a written permit from the utility, with service limited to existing customers as of December 31, 1986. All outdoor irrigation must occur before 8 am or after 7 pm on specified watering day.
3. The utility will supply only such water pressure as may be available from time to time as a result of its normal operations.
4. Pursuant to Decision No. 19-05-044, a surcharge of \$0.151 per Ccf will be applied to all metered customer bills excluding customers that are receiving the CARW credit. This surcharge will offset the CARW credits and CARW administrative program costs recorded in the CARW Balancing Account.
5. Pursuant to D.13-05-011, to recover the Santa Maria Water Rights Litigation post expense balance as of December 31 2005 a surcharge of \$0.137 per Ccf is to be added to the quantity rate and is subject to recalibration annually until May 21, 2023 or until the SMWRMA is fully recovered, whichever is sooner. (I)
6. As authorized by the California Public Utilities Commission, an amount of \$0.033 per Ccf based on a 18-month amortization period, is to be added to the Quantity Rate, beginning on the effective date of Advice letter 1766-W, which is March 29, 2019. The surcharge may be recalibrated annually, if necessary. This surcharge will recover the under-collection in the MCBA balances.

(Continued)

(To be inserted by utility)	<i>Issued By</i>	(To be inserted by P.U.C.)
Advice Letter No. <u>1794-W</u>	<b>R. J. Sprowls</b>	Date Filed <u>October 22, 2019</u>
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		Resolution No. _____

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Region 3 Customer Service Areas			
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Non-Residential Metered Service	R3-1-NR	8343-W, 8344-W, 8345-W, 8467-W*	
Irrigation Service- Forest Lawn	R3-3	8348-W, 8469-W*	
Region 3 Claremont Customer Service Areas			
Limited Metered Service	R3-CM-7ML	8350-W, 8351-W, 8470-W*	
Measured Irrigation Service	R3-CMH-3M	8352-W, 8471-W*	
Metered Irrigation Service	R3-CMP-3M	5966-W	
Region 3 Desert Customer Service Area			
Haulage Flat Rate Service - Morongo	R3-DEM-2H	8472-W*	
Region 3 Orange County Customer Service Area			
Metered Irrigation Service	R3-OC-3M	8355-W, 8356-W, 8473-W*	
Region 3 San Gabriel Customer Service Area			
Recycled Water Service	R3-RCW	8358-W, 8359-W, 8474-W*	
Region 3 San Dimas Customer Service Area			
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Santa Maria District			
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Limited Metered Irrigation Service	SM-3ML	8491-W, 8331-W, 8480-W*	(C)
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Water Conservation	14.1-NPM	7247-W, 7248-W, 7249-W, 7250-W, 7251-W, 7252-W	
Simi Valley District			
Residential Metered Service	SI-1-R	8322-W, 8477-W*	
Non-Residential Metered Service	SI-1-NR	8320-W, 8321-W, 8476-W*	
Contracts and Deviations		7803-W	

(Continued)

<b>(To be inserted by utility)</b>	<i>Issued By</i>	<b>(To be inserted by P.U.C.)</b>
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Table of Contents

The following tariff sheets contain all effective rates and rules affecting rates and service of the utility, together with information relating thereto:

<u>Subject Matter of Sheet</u>	<u>Sheet No.</u>	
Title Page	4905-W	
Table of Contents	8493-W, 8482-W, 8492-W, 8402-W	(T)
Preliminary Statements: 8370-W, 7005-W, 3140-W, 3141-W, 3142-W, 6940-W, 5096-W*, 5097-W*, 5102-W, 5223-W, 5322-W, 6477-W, 6478-W, 6479-W, 7075-W, 7076-W, 5607-W, 5848-W, 5937-W, 6101-W, 6103-W, 6123-W, 6225-W, 6475-W, 6559-W, 6652-W, 6858-W, 7129-W, 6938-W, 7368-W, 7441-W, 7442-W, 7451-W, 7481-W, 7728-W, 7730-W, 7747-W, 7748-W, 7749-W, 7750-W, 7756-W, 7994-W, 8007-W, 8246-W, 8365-W, 8366-W, 8367-W, 8418-W, 8419-W		
Tariff Area Maps:		
Arden - Cordova		
Arden	6837-W	
Cordova	6838-W	
Barstow	5560-W	
Bay	8189-W	
Calipatria-Niland	6846-W	
Clearlake	6839-W	
Claremont	8487-W	
Morongo Valley	8223-W, 6427-W	(P)
Apple Valley North	5802-W	
Apple Valley South	8221-W	
Desert View	8222-W	
Lucerne Valley	5805-W	
Los Osos		
Edna Road	8198-W	
Los Osos	5253-W	
Metropolitan		
Artesia	8292-W	
Norwalk	7732-W	
Bell-Bell Gardens	6675-W	
Florence-Graham	8294-W	
Hollydale	8295-W	
Culver City	8293-W	
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Bolsa Chica	4381-W	
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South Arcadia	8004-W	
South San Gabriel	8005-W	
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Cypress Ridge	8254-W	
Lake Marie	5705-W	
Orcutt	5558-W	
Sisquoc	5257-W	
Tanglewood	7429-W	
Nipomo	5259-W	
Simi Valley	8190-W	
Wrightwood	6428-W	

(Continued)

<b>(To be inserted by utility)</b>	<i>Issued By</i>	<b>(To be inserted by P.U.C.)</b>
Advice Letter No. <u>1794-W</u>	<b>R. J. Sprowls</b>	Date Filed <u>October 22, 2019</u>
Decision No. <u>13-05-011</u>	<b>President</b>	Effective <u>December 1, 2019</u>
		Resolution No. _____

## VERIFICATION

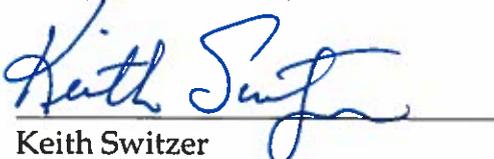
I am Vice President of Regulatory Affairs for, and an officer of, Golden State Water Company ("GSWC"), and am authorized to make this verification on its behalf with respect to the customer notification for **Advice Letter No. 1794-W**. GSWC intends to provide customer notification of **Advice Letter No. 1794-W** to affected customers by: (check all that apply)

- Bill Insert
- Bill Message
- Individual Notice by Mail
- Electronic Mail
- Legal Notices Published in a Local Newspaper of General Circulation
- Other (please explain) \_\_\_\_\_

GSWC will include a bill message on each of its customers' first bill generated after the rate change goes into effect to inform them of the rate change in **Advice Letter No. 1794-W**. Additionally, a copy of this advice letter and the bill message is posted on the Company's website. The forgoing statement is true of my own knowledge.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 22st day of October, 2019, at San Dimas, California.

  
\_\_\_\_\_  
Keith Switzer  
Vice President, Regulatory Affairs  
Golden State Water Company

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### **Bill Message**

Effective 12/1/19 the Water Rights Memo Account temporary surcharge has increased from \$0.112 to \$0.137 per Ccf, due to the annual review and recalibration, per CPUC Decision 13-05-011.

# GOLDEN STATE WATER COMPANY

## SERVICE LIST

### SANTA MARIA DISTRICT

City of Santa Maria  
2065 East Main Street  
Santa Maria, CA 93454  
[lmelong@ci.santa-maria.ca.us](mailto:lmelong@ci.santa-maria.ca.us)

County Counsel  
105 East Anapamu Street, Rm. 201  
Santa Barbara, CA 93101

County Counsel  
County of San Luis Obispo  
County Government Center, #D-320  
San Luis Obispo, CA 93408

City Clerk & City Attorney  
City of Guadalupe  
918 Obispo Street  
Guadalupe, CA 93434

Santa Barbara LAFCO  
105 E. Anapamu Room 406  
Santa Barbara, CA 93101  
[lafco@sblafco.org](mailto:lafco@sblafco.org)

County Government Center  
1050 Monterey Street – Room 207  
San Luis Obispo, CA 93408

Thomas J. MacBride Jr.  
505 Sansome St., Suite 900  
San Francisco, CA 94111  
[tmacbride@goodinmacbride.com](mailto:tmacbride@goodinmacbride.com)

Ann Watson:  
[watconsult@sbcglobal.net](mailto:watconsult@sbcglobal.net)

Larry Versaw  
[Larryversaw@gmail.com](mailto:Larryversaw@gmail.com)

Ron Green: [rgreen2275@charter.net](mailto:rgreen2275@charter.net)

Nipomo Community Services Dist.  
P. O. Box 326  
Nipomo, CA 93444  
[Mike@shipseyandseitz.com](mailto:Mike@shipseyandseitz.com)  
[miglesias@ncsd.ca.gov](mailto:miglesias@ncsd.ca.gov)

County Clerk  
County of San Luis Obispo  
1055 Monterey Street - #D-120  
San Luis Obispo, CA 93408

City Clerk & City Attorney  
City of Santa Maria  
110 East Cook Street  
Santa Maria, CA 93454  
[rgarietz@ci.santa-maria.ca.us](mailto:rgarietz@ci.santa-maria.ca.us)  
[psinco@cityofsantamaria.org](mailto:psinco@cityofsantamaria.org) – City Interim Attorney

LAFCO  
1042 Pacific Street, Suite A  
San Luis Obispo, CA 93401  
[dbloyd@slolafco.com](mailto:dbloyd@slolafco.com)

Cypress Ridge Owner's Association  
Attn: President  
1400 Madonna Road  
San Luis Obispo, CA 93405  
[Cory.Bauer@managementtrust.com](mailto:Cory.Bauer@managementtrust.com)

Robert Miller, Wallace Gp  
Nipomo Mesa Management Area  
612 Clarion Court  
San Luis Obispo, CA 93401

John Seitz, Attorney, NCSD  
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Jose Guzman Jr.  
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**Megan Somogyi**  
Goodin, MacBride, Squeri & Day, LLP  
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[MSomogy@goodinmacbride.com](mailto:MSomogy@goodinmacbride.com)