



November 10, 2025

Advice Letter No. 1977-W

(U 133 W)

California Public Utilities Commission

Golden State Water Company ("GSWC") hereby transmits the following tariff sheets applicable to its Santa Maria Customer Service Areas ("CSA"):

<u>CPUC Sheet No</u>	<u>Title of Sheet</u>	Canceling <u>CPUC Sheet No.</u>
Revised No. 9924-W	Schedule No. SM-1-NR Santa Maria Customer Service Area Non-Residential Metered Service, Page 1	Revised No. 9866-W
Revised No. 9925-W	Schedule No. SM-1-NR Santa Maria Customer Service Area Non-Residential Metered Service, Page 3	Revised No. 9797-W
Revised No. 9926-W	Schedule No. SM-1-NR Santa Maria Customer Service Area Non-Residential Metered Service, Page 4	Revised No. 9867-W
Revised No. 9927-W	Schedule No. SM-1-R Santa Maria Customer Service Area Residential Metered Service, Page 1	Revised No. 9868-W
Revised No. 9928-W	Schedule No. SM-1-R Santa Maria Customer Service Area Residential Metered Service, Page 3	Revised No. 9798-W
Revised No. 9929-W	Schedule No. SM-1-R Santa Maria Customer Service Area Residential Metered Service, Page 4	Revised No. 9869-W
Revised No. 9930-W	Schedule No. SM-3ML Santa Maria Customer Service Area Limited Metered Irrigation Service, Page 1	Revised No. 9870-W
Revised No. 9931-W	Schedule No. SM-3ML Santa Maria Customer Service Area Limited Metered Irrigation Service, Page 2	Revised No. 9799-W

Revised No. 9932-W	Schedule No. SM-3ML Santa Maria Customer Service Area Limited Metered Irrigation Service, Page 3	Revised No. 9871-W
Revised No. 9933-W	Table of Contents, Page 5	Revised No. 9872-W
Revised No. 9934-W	Table of Contents, Page 1	Revised No. 9923-W

PURPOSE

This advice letter submittal seeks to implement Escalation Year 2026 water rates, as authorized by the California Public Utilities Commission ("Commission"), for the Santa Maria CSA. GSWC's request is pursuant to Decision No. ("D.") 25-01-036, dated January 30, 2025 for General Rate Case Application No. 23-08-010.

Specifically, Ordering Paragraph No. 12 of the Decision states,

12. For escalation year 2026 and 2027, Golden State Water Company shall file Tier 1 advice letters, in conformance with General Order 96-B and the Revised Water Rate Case Plan (Decision 07-05-062), proposing new revenue requirements and corresponding revised tariff schedules in each rate Santa Maria and rate area in this proceeding, and in conformance with the Settlement Agreement and adopted estimated rates for each rate area as illustrated in the attached Appendices. This filing shall be subject to approval by the Commission's Water Division.

RATE OF RETURN

The following summary lists the Recorded, Authorized, Adjusted Authorized, and Pro-forma rates of return in GSWC's Santa Maria CSA for twelve months ending September 2025. The pro forma rate of return is calculated in accordance with guidelines provided by the Water Division.

Recorded	8.48%
Authorized	7.93%
Adjusted Authorized	8.91%
Pro forma	7.54%

As shown above, the Pro-forma return is less than the Authorized rate of return. As such, no earnings adjustment is required for the proposed 2026 water rate increase.

Detailed workpapers supporting the proposed rate increase and rate calculations are being supplied to the Commission Staff.

ADVICE LETTER PROJECTS

The Parties to the Settlement Agreement adopted in D.25-01-036 agreed to 75 capital projects that GSWC may treat as Advice Letter Projects totaling \$75,887,649 for costs incurred after December 31, 2022.¹ The 2023 GRC Capital Memorandum Account tracks accrued interest during the construction period for each Advice Letter Project at GSWC's adopted cost of debt until the assets are in service, and the full rate of return and applicable components of revenue requirement, such as depreciation and property taxes, for each project from the period the assets are in service to the date GSWC files its attrition year filings for 2026 and 2027. As authorized, when GSWC files its 2026 and 2027 attrition filings, the completed assets and the associated amounts recorded in the 2023 GRC Capital Memorandum Account shall be added to the adopted rate base, subject to Commission confirmation that the amounts were appropriately recorded in the 2023 GRC Capital Memorandum Account.

The Preliminary Statement for the 2023 GRC Capital Memorandum Account was approved in GSWC's Advice Letter No. 1957-W, pursuant to D. 25-01-036.

For the Santa Maria CSA, GSWC is adding \$4,815,660 to rate base for the cost of the six completed Advice Letter Projects and \$978,793 for the associated balance in the 2023 GRC Capital Memorandum Account, which results in an addition to rate base of \$5,577,717 after adjustments for accumulated depreciation.

COMPLIANCE

GSWC is filing this Tier 1 advice letter to implement rates for Escalation Year 2026. GSWC is authorized to increase rates in its Santa Maria CSA by \$2,131,564 or 10.0%.

GSWC has computed the 2026 Escalation Year using the escalation methodology set forth in the Revised Rate Case Plan, the escalation factors as of October 2025, as published by the Public Advocates Office Water Branch, and the September 2025 CPI-U plus the addition of the advice letter projects authorized in D.25-01-036, as described above.

EFFECTIVE DATE

As directed, the effective date of these revised tariffs shall be January 1, 2026.

NOTICE

Customer Notice: This is a Tier 1 advice letter that does not require customer notification, as provided in Water Industry Rule 7.3.1 of General Order 96-B. GSWC will include a bill message on each customer's first bill after the increase goes into effect to inform its Santa Maria CSA customers of this rate increase.

¹ D.25-01-036 (Appendix A-Settlement Agreement, Section 3.2) at pp. 23-25

RESPONSE OR PROTEST

Anyone may submit a response or protest for this Advice Letter (AL). When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

A **response** supports the filing and may contain information that proves useful to the Commission in evaluating the advice letter. A **protest** objects to the AL in whole or in part and must set forth the specific grounds on which it is based. These grounds are:

1. The utility did not properly serve or give notice of the AL;
2. The relief requested in the AL would violate statute or Commission order, or is not authorized by statute or Commission order on which the utility relies;
3. The analysis, calculations, or data in the AL contain material error or omissions;
4. The relief requested in the AL is pending before the Commission in a formal proceeding; or
5. The relief requested in the AL requires consideration in a formal hearing, or is otherwise inappropriate for the AL process; or
6. The relief requested in the AL is unjust, unreasonable, or discriminatory, provided that such a protest may not be made where it would require re-litigating a prior order of the Commission.

A protest may not rely on policy objections to an AL where the relief requested in the AL follows rules or directions established by statute or Commission order applicable to the utility. A protest shall provide citations or proofs where available to allow staff to properly consider the protest.

The Water Division must receive a response or protest via email (**or** postal mail) within 20 days of the date the AL is filed. When submitting a response or protest, **please include the utility name and advice letter number in the subject line.**

The addresses for submitting a response or protest are:

Email Address:

Water.Division@cpuc.ca.gov

Mailing Address:

CA Public Utilities Commission
Division of Water and Audits
505 Van Ness Avenue
San Francisco, CA 94102

On the same day the response or protest is submitted to the Water Division, the respondent or protestant shall send a copy of the protest to Golden State Water Company at:

Email Address:

regulatoryaffairs@gswater.com

Mailing Address:

Golden State Water Company

Ronald Moore
630 East Foothill Blvd.
San Dimas, CA 91773

Cities and counties that need Board of Supervisors or Board of Commissioners approval to protest should inform the Water Division, within the 20-day protest period, so that a late filed protest can be entertained. The informing document should include an estimate of the date the proposed protest might be voted on.

REPLIES

The utility shall reply to each protest and may reply to any response. Any reply must be received by the Water Division within five business days after the end of the protest period, and shall be served on the same day on each person who filed the protest or response to the AL.

The actions requested in this advice letter are not now the subject of any formal filings with the California Public Utilities Commission, including a formal complaint, nor action in any court of law.

No individuals or utilities have requested notification of filing of tariffs. Distribution of this advice letter is being made to the attached service list in accordance with General Order No. 96-B.

Sincerely,

/s/ Ronald Moore

Ronald Moore
Regulatory Affairs Department
Golden State Water Company

c: Wilson Tsai, CPUC - Water Division
 Alex Pineda, CPUC - Water Division
 Syreeta Gibbs, CPUC - Water Branch, Public Advocates Office
 Victor Chan, CPUC - Water Branch, Public Advocates Office

Schedule No. SM-1-NR
Santa Maria District
Non-Residential Metered Service

APPLICABILITY

Applicable to all metered water services except those covered under Schedule No. SM-1-R, residential metered service.

TERRITORY

Within the established Santa Maria District, San Luis Obispo County and Santa Barbara County and the unincorporated area known as Tract 151, and vicinity, located approximately 2 miles southeast of the community of Oceano, Cypress Ridge, San Luis Obispo County.

RATES

Quantity Rates:

For all water delivered, per 100 cu. ft.	\$ 4.422	(I)
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Service Charges:

	<u>Per Meter</u> <u>Per Month</u>	
For 5/8 x 3/4-inch meter	\$48.25	(I)
For 3/4-inch meter	\$72.38	
For 1-inch meter	\$120.63	
For 1-1/2 inch meter	\$241.25	
For 2-inch meter	\$386.00	
For 3-inch meter	\$723.75	
For 4-inch meter	\$1,206.25	
For 6-inch meter	\$2,412.50	
For 8-inch meter	\$3,860.00	
For 10-inch meter	\$5,548.75	
Fire Sprinkler 4-inch to 3-inch	\$759.94	
Fire Sprinkler 6-inch to 2-inch	\$608.92	
Fire Sprinkler 6-inch to 3-inch	\$844.86	
Fire Sprinkler 8-inch to 2-inch	\$655.24	(I)

The service charge is a readiness-to-serve charge applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

Advice Letter No. 1977-W
Decision No. 25-01-036

Issued By
R. J. Sprowls
President

(To be inserted by P.U.C.)

Date Filed _____
Effective _____
Resolution No. _____

Schedule No. SM-1-NR
Santa Maria District
Non-Residential Metered Service

SPECIAL CONDITIONS

6. As authorized by the California Public Utilities, an amount of \$0.567 per Ccf based on an 18-month amortization period, is to be added to the Quantity Rate, beginning on May 1, 2025 as indicated in Advice Letter 1958-W. The surcharge may be recalibrated annually, if necessary. This surcharge will recover the under-collection in the WRAM/MCBA Balancing Account.
7. As authorized by the California Public Utilities Commission, an amount of \$0.054 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Santa Maria Steelhead Recovery Plan Memorandum Account.
8. As authorized by the California Public Utilities Commission, an amount of \$0.0005 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the General Ratemaking Area Balancing Account.
9. As authorized by the California Public Utilities Commission, an amount of \$0.023 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the CEMA - COVID 19.
10. As authorized by the California Public Utilities Commission, an amount of \$0.018 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Public Safety Power Shut-Off Memorandum Account.
11. As authorized by the California Public Utilities Commission, an amount of \$0.003 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Polyfluoroalkyl Substances Memorandum Account.
12. As authorized by the California Public Utilities Commission, an amount of \$0.016 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the 2021 Water Conservation Memorandum Account.

(D)

(Continued)

(To be inserted by utility)

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Decision No. 25-01-036

Issued By
R. J. Sprowls
President

(To be inserted by P.U.C.)

Date Filed _____
Effective _____
Resolution No. _____

Schedule No. SM-1-NR
Santa Maria District
Non-Residential Metered Service

SPECIAL CONDITIONS

13. As authorized by the California Public Utilities Commission, an amount of \$0.014 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Drinking Water Fees Balancing Account.

(D)

14. As authorized by the California Public Utilities Commission, an amount of \$0.099 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on May 1, 2025. The surcharge recovers the difference between the interim rates and the final rates for the period of January 1, 2025 through January 31, 2025.

15. Beginning July 1, 2025, as required by Section 792.5 of the Public Utilities Code, an increase in purchased power of \$0.03429/kWh relative to the Purchased Power adopted by Decision No. 25-01-036, and an associated revenue increase of 1.40%, are being tracked in a reserve account.

(Continued)

(To be inserted by utility)

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Issued By
R. J. Sprowls
President

(To be inserted by P.U.C.)

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Schedule No. SM-1-R
Santa Maria District
Residential Metered Service

APPLICABILITY

Applicable to all residential metered water services provided to single-family residential customers.

TERRITORY

Within the established Santa Maria District, San Luis Obispo County and Santa Barbara County and the unincorporated area known as Tract 151, and vicinity, located approximately 2 miles southeast of the community of Oceano, San Luis Obispo County.

RATES

Quantity Rates:

Tier 1 - First 14 Ccf, per 100 cu. ft.	\$4.422	(I)
Tier 2 - Next 28 Ccf, per 100 cu. ft.	\$5.085	(I)
Tier 3 - Over 42 Ccf, per 100 cu. ft.	\$5.848	(I)

Service Charges:

	<u>Per Meter</u> <u>Per Month</u>	
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For 5/8 x 3/4-inch meter	\$39.85	(I)
For 3/4-inch meter	\$59.78	
For 1-inch meter	\$99.63	
For 1-1/2 inch meter	\$199.25	
For 2-inch meter	\$318.80	
Fire Sprinkler 1-inch to 5/8x 3/4-inch	\$42.24	
Fire Sprinkler 1-inch to 3/4-inch	\$60.97	
Fire Sprinkler 1 1/2-inch to 3/4-inch	\$71.33	
Fire Sprinkler 1 1/2-inch to 1-inch	\$110.78	
Fire Sprinkler 2-inch to 3/4-inch	\$75.32	
Fire Sprinkler 2-inch to 1-inch	\$114.77	(I)

The service charge is a readiness-to-serve charge applicable to all metered service and to which is added the charge for water used computed at the Quantity Rates.

(Continued)

(To be inserted by utility)

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Decision No. 25-01-036

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R. J. Sprowls
President

(To be inserted by P.U.C.)

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Schedule No. SM-1-R
Santa Maria District
Residential Metered Service

SPECIAL CONDITIONS

5. As authorized by the California Public Utilities, an amount of \$0.567 per Ccf based on an 18-month amortization period, is to be added to the Quantity Rate, beginning on May 1, 2025 as indicated in Advice Letter 1958-W. The surcharge may be recalibrated annually, if necessary. This surcharge will recover the under-collection in the WRAM&MCBA Balancing Account.
6. As authorized by the California Public Utilities Commission, an amount of \$0.054 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Santa Maria Steelhead Recovery Plan Memorandum Account.
7. As authorized by the California Public Utilities Commission, an amount of \$0.0005 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the General Ratemaking Area Balancing Account.
8. As authorized by the California Public Utilities Commission, an amount of \$0.023 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the CEMA - COVID 19.
9. As authorized by the California Public Utilities Commission, an amount of \$0.018 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Public Safety Power Shut-Off Memorandum Account.
10. As authorized by the California Public Utilities Commission, an amount of \$0.003 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Polyfluoroalkyl Substances Memorandum Account.
11. As authorized by the California Public Utilities Commission, an amount of \$0.016 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the 2021 Water Conservation Memorandum Account.
12. As authorized by the California Public Utilities Commission, an amount of \$0.014 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Drinking Water Fees Balancing Account.

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(To be inserted by utility)

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Decision No. 25-01-036

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President

(To be inserted by P.U.C.)

Date Filed _____
Effective _____
Resolution No. _____

Schedule No. SM-1-R
Santa Maria District
Residential Metered Service

SPECIAL CONDITIONS

(D)

13. As authorized by the California Public Utilities Commission, an amount of \$0.099 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on May 1, 2025. The surcharge recovers the difference between the interim rates and the final rates for the period of January 1, 2025 through January 31, 2025.
14. Beginning July 1, 2025, as required by Section 792.5 of the Public Utilities Code, an increase in purchased power of \$0.03429/kWh relative to the Purchased Power adopted by Decision No. 25-01-036, and an associated revenue increase of 1.40%, are being tracked in a reserve account.

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Decision No. 25-01-036

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President

(To be inserted by P.U.C.)

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Effective _____
Resolution No. _____

Schedule No. SM-3ML
Santa Maria District
Limited Metered Irrigation Service

APPLICABILITY

Applicable to metered irrigation water service except those covered under Schedules No. SM-1-R and Schedule SM-1-NR.

TERRITORY

The unincorporated area known as Lake Marie Ranches located in the former Lake Marie Service.

RATES

Quantity Rates:

For all water delivered, per 100 cu. ft.	\$ 3.450	(I)
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Service Charges:	<u>Per Meter</u> <u>Per Month</u>
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For 3/4-inch meter	\$ 136.18	(I)
For 1-inch meter	\$ 153.08	(I)
For 3-inch meter	\$ 360.09	(I)

The Service Charge is a readiness-to-serve charge which is applicable to all metered service and to which is added the monthly charge computed at the Quantity Rates.

SPECIAL CONDITIONS

1. All bills are subject to the reimbursement fee set forth on Schedule No. UF.
2. A customer desiring to obtain water deliveries under this schedule must first obtain a written permit from the utility, with service limited to existing customers as of December 31, 1986. All outdoor irrigation must occur before 8 am or after 7 pm on specified watering day.
3. The utility will supply only such water pressure as may be available from time to time as a result of its normal operations.
4. Applicants requesting a new service connection, a new water meter or an increase in the size of their existing service connection and/or existing water meter resulting in increased demand within the Santa Maria Customer Service Area, as defined on the Service Area Maps, must provide a source of supplemental water to offset the increased water demand, pursuant to the Court adopted Stipulation in Santa Maria Valley Water Conservation District v. City of Santa Maria, et al. (and related actions), Lead Case No. CV 770214, Superior Court of the State of California, County of Santa Clara, in January 2008,
5. As authorized by the California Public Utilities Commission, a surcharge of \$0.166 per Ccf will be applied to all metered customer bills excluding customers that are receiving the CAP credit. This surcharge will offset the CAP credits and CAP administrative program costs recorded in the CAP Balancing Account.

(Continued)

(To be inserted by utility)

Advice Letter No. 1977-W
Decision No. 25-01-036

Issued By
R. J. Sprowls
President

(To be inserted by P.U.C.)

Date Filed _____
Effective _____
Resolution No. _____

Schedule No. SM-3ML
Santa Maria District
Limited Metered Irrigation Service

SPECIAL CONDITIONS

6. As authorized by the California Public Utilities Commission, an amount of \$0.318 per Ccf based on an 18-month amortization period, is to be added to the Quantity Rate, beginning on May 1, 2025 as indicated in Advice Letter 1958-W. The surcharge may be recalibrated annually, if necessary. This surcharge will recover the under collection in the WRAM/MCBA Balancing Account.
7. As authorized by the California Public Utilities Commission, an amount of \$0.054 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Santa Maria Steelhead Recovery Plan Memorandum Account.
8. As authorized by the California Public Utilities Commission, an amount of \$0.0005 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the General Ratemaking Area Balancing Account.
9. As authorized by the California Public Utilities Commission, an amount of \$0.023 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the CEMA-COVID 19.
10. As authorized by the California Public Utilities Commission, an amount of \$0.018 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Public Safety Power Shut-Off Memorandum Account.
11. As authorized by the California Public Utilities Commission, an amount of \$0.003 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Polyfluoroalkyl Substances Memorandum Account.
12. As authorized by the California Public Utilities Commission, an amount of \$0.016 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the 2021 Water Conservation Memorandum Account.

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Schedule No. SM-3ML
Santa Maria District
Limited Metered Irrigation Service

SPECIAL CONDITIONS

13. As authorized by the California Public Utilities Commission, an amount of \$0.014 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on February 1, 2025. The surcharge recovers the balance in the Drinking Water Fees Balancing Account.

(D)

14. As authorized by the California Public Utilities Commission, an amount of \$0.099 per Ccf is to be added to the quantity rate for a period of 12-months, beginning on May 1, 2025. The surcharge recovers the difference between the interim rates and the final rates for the period of January 1, 2025 through January 31, 2025.

15. Beginning July 1, 2025, as required by Section 792.5 of the Public Utilities Code, an increase in purchased power of \$0.03429/kWh relative to the Purchased Power adopted by Decision No. 25-01-036, and an associated revenue increase of 1.40%, are being tracked in a reserve account.

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Table of Contents

<u>Subject Matter of Sheet</u>	<u>Schedule Number</u>	<u>CPUC Sheet No.</u>	
Rate Schedules:			
Region 3 Customer Service Areas			
Residential Metered Service	R3-1-R	9760-W, 9808-W, 9842-W, 9763-W	
Non-Residential Metered Service	R3-1-NR	9754-W, 9755-W, 9809-W 9841-W	
Irrigation Service-Forest Lawn	R3-3	9764-W, 9765-W	
Claremont Customer Service Areas			
Limited Metered Service	R3-CM-7ML	9766-W, 9809-W, 9843-W	
Measured Irrigation Service	R3-CMH-3M	9810-W, 9844-W	
Desert Customer Service Area			
Haulage Flat Rate Service - Morongo	R3-DEM-2H	9773-W	
Placentia Customer Service Area			
Metered Irrigation Service	R3-OC-3M	9774-W, 9811-W, 9845-W	
San Gabriel Customer Service Area			
Recycled Water Service	R3-RCW	9778-W, 9812-W, 9846-W	
San Dimas Customer Service Area			
Measured Irrigation Service	R3-SD-3	9782-W, 9813-W, 9847-W	
Santa Juan Oaks Customer Service Area			
Residential Metered Service	SJO-1-R-W	9665-W, 9666-W	
Non-Residential Metered Service	SJO-1-NR-W	9667-W, 9668-W	
Santa Maria District			
Residential Metered Service	SM-1-R	9927-W, 9722-W, 9928-W, 9929-W	(C)
Non-Residential Metered Service	SM-1-NR	9924-W, 9718-W, 9925-W, 9926-W	(C)
Limited Metered Irrigation Service	SM-3ML	9930-W, 9931-W, 9932-W	(C)
Simi Valley District			
Residential Metered Service	SI-1-R	9714-W, 9801-W, 9835-W	
Non-Residential Metered Service	SI-1-NR	9711-W, 9800-W, 9834-W	
Contracts and Deviations		9106-W	

(Continued)

(To be inserted by utility)

Advice Letter No. 1977-W
Decision No. 25-01-036

Issued By
R. J. Sprowls
President

(To be inserted by P.U.C.)

Date Filed _____
Effective _____
Resolution No. _____

Table of Contents

The following tariff sheets contain all effective rates and rules affecting rates and service of the utility, together with information relating thereto:

<u>Subject Matter of Sheet</u>	<u>CPUC Sheet No.</u>	
Title Page	4905-W	
Table of Contents		
Page 1	9934-W	(T)
Page 2	9861-W	
Page 3	9892-W	
Page 4	9922-W	
Page 5	9933-W	(T)
Page 6	9884-W	
Page 7	9883-W	
Preliminary Statements:		
A Territory served by Utility	9671-W	
B-E Types and Classes of Service, Description of Service, Procedure to Obtain Service and Symbols	7005-W	
F Income Tax Component of Contribution Provision		
Page 1	3140-W	
Page 2	3141-W	
Page 3	3142-W	
G Contaminant Remediation Memorandum Account	8994-W	
H PFAS Contamination Litigation Proceeds Memorandum Account	9874-W	
I Monterey-Water Revenue Adjustment Mechanism Balancing Account	9886-W	
M Santa Maria Water Rights Memorandum Account	5096-W	
Q Customer Assistance Program (CAP) Balancing Account	8888-W	
W Water Revenue Adjustment Mechanism/Modified Cost Balancing Account (WRAM/MCBA)		
Page 1	6477-W	
Page 2	6478-W	
Page 3	6479-W	
Page 4	7075-W	
Page 5	7076-W	
GG Water Cost of Capital Adjustment Mechanism	9150-W	
MM Omega Chemical Corporation Superfund Site Memorandum Account	5848-W	
OO Pension And Benefits Balancing Account	5937-W	
TT Los Osos Groundwater Adjudication Memorandum Account	6101-W	
UU Santa Maria Steelhead Recovery Plan Memorandum Account	6103-W	
ZZ Low-Income Customer Data Sharing Memorandum Account	6225-W	
GGG Tangible Property Regulations Collateral Consequences Memorandum Account	6652-W	
HHH Catastrophic Event Memorandum Account	8484-W	
JJJ American Recovery And Reinvestment Act Balancing Account	6938-W	
MMM Los Osos Basin Management Committee Memorandum Account		
Page 1	7441-W	
Page 2	7442-W	
NNN Basin Pumping Rights Litigation Memorandum Account	7451-W	

(Continued)

(To be inserted by utility)	Issued By	(To be inserted by P.U.C.)
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